

GALLANT CAPITAL

OPERATIONAL INVESTORS EMPOWERING GROWTH

Gallant invests in businesses where strategic support and flexible capital are able to accelerate growth. Our operational expertise allows us to be a solution provider for sellers and management teams, as we strive to be valuable partners at every stage of our investments.

FLEXIBILITY PARTNERSHIP GROWTH SUPPORT

Experienced Leadership

The leadership team has 40+ years of experience partnering with managers to drive transformational growth and focuses on opportunities where it can utilize its relevant industry experience and senior executive relationships.

Investment Criteria

EBITDA

up to \$40M

PREFERRED INDUSTRIES

- Technology
- Industrials
- Business Services

EQUITY INVESTMENT

\$15-\$200M

TRANSACTION TYPES

- Control Investments
- Family/ Founder Owned Businesses
- Corporate Divestitures
- Value Creation Opportunities through Strategic Investments

ENTERPRISE VALUE

up to \$400M

GEOGRAPHY

- North America
- Western Europe

Investment & Operations Team

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Capital Markets

Head of Capital Markets bnii@gallantcapital.com

Portfolio Companies















Software (exited)













Infrastructure Services













Consulting & Testing Gov Services



Software

Tech-Enabled Services

Business Process Outsourcing



IT Services

| PORTFOLIO COMPANY | Geography | Sector | Business Description | Completed Add-Ons |
|-------------------------------|---------------------|---------------------------------|--|--|
| reveal. *Exited* | Chicago, IL | Software | Provider of eDiscovery software solutions and services to legal service providers, law firms and corporations | NexLP MINDSEYE |
| TURBINE *Exited* | Stockton, CA | Aerospace Services | Maintenance, repair and overhaul ("MRO") services provider focused on engines, parts and accessories for military aircraft | |
| National | Carson City, NV | Transportation & Logistics | Asset-light transportation and logistics company that operates linehaul routes | Multiple |
| QUALITYBUILT | Fort Lauderdale, FL | Testing & Inspection | Tech-enabled national provider of third-party inspection services to the new home and commercial construction industries | Skyelec And argula water Duct lesters |
| CMI GROUP | Phoenix, AZ | Aerospace Manufacturing | Manufacturer of mission critical precision parts for commercial and military aircraft | Systems 3, Inc. Warrust Perceian Woodert Perceian Woodert |
| valorglobal* *Exited* | Phoenix, AZ | Business Process Outsourcing | Provider of outsourced business processing and customer care solutions to verticals including technology, healthcare, government and e-Commerce | |
| | Kent, WA | Infrastructure Services | Provider of subsurface infrastructure services in the Pacific Northwest, Rocky Mountains, DMV-area, and Texas | VAC-ONE HYDROMAX KINETIC INDUSTRY |
| InformData. | Kennesaw, GA | Tech-Enabled Services | Provider of the most comprehensive suite of data solutions to the background check industry | SENTING SIV |
| S W M Better Outcomes. | Kansas City, MO | Business Process Outsourcing | Provider of tech-enabled marketing services and solutions for print, digital, point of sale and branded merchandise program execution | WEBBMASON MARKETING Better Outcomes. |
| Lightning Step | Houston, TX | Software | EMR software platform provider for the behavioral healthcare industry | |
| ARCTIQ | Irvine, CA | IT Services | Provider of professional IT services, cybersecurity, and risk management solutions | DYNTEK * rsolutions ARCTIQ SUMMIT PARTNERS |
| = fime | Paris, France | Consulting & Testing | Provides payment, smart mobility and e-ID third-party testing, inspection and certification services and related software and advisory offerings | Consult hyperion |
| Business Processing Solutions | Philadelphia, PA | Government Services | Provider of outsourced tech and services to government authorities and a leader in the tolling and parking markets | |
| ALTIFY | Remote | Software | Sales enablement software provider | |