



GALLANT CAPITAL

OPERATIONAL INVESTORS EMPOWERING GROWTH

Gallant invests in businesses where strategic support and flexible capital are able to accelerate growth. Our operational expertise allows us to be a solution provider for sellers and management teams, as we strive to be valuable partners at every stage of our investments.

FLEXIBILITY

PARTNERSHIP

GROWTH

SUPPORT

Investment & Operations Team

Jon Gimbel

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Business Development

Jamie Kim

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Kristian Kemppainen

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Experienced Leadership

The leadership team has 40+ years of experience partnering with managers to drive transformational growth and focuses on opportunities where it can utilize its relevant industry experience and senior executive relationships.

Investment Criteria

EBITDA

up to \$40M

EQUITY INVESTMENT

\$15-\$200M

ENTERPRISE VALUE

up to \$400M

PREFERRED INDUSTRIES

- Technology
- Industrials
- Business Services

TRANSACTION TYPES

- Control Investments
- Family/ Founder Owned Businesses
- Corporate Divestitures
- Value Creation Opportunities through Strategic Investments

GEOGRAPHY

- North America
- Western Europe

Portfolio Companies

reveal

Software
(exited)

AERO
TURBINE

Aerospace Services
(exited)

National
FREIGHT

Transportation
& Logistics

QUALITYBUILT

Testing &
Inspection

CMI
GROUP

Aerospace
Manufacturing

valorglobal

Business Process
Outsourcing

PRO-VIC

Infrastructure
Services

InformData

Tech-Enabled
Services

slwm
Better Outcomes

Business Process
Outsourcing

Lightning Step

Software

ARCTIQ

IT Services

fime

Consulting & Testing

| PORTFOLIO COMPANY | Geography | Sector | Business Description | Completed Add-Ons |
|--|---------------------|------------------------------|--|---|
|  <i>*Exited*</i> | Chicago, IL | Software | Provider of eDiscovery software solutions and services to legal service providers, law firms and corporations |   |
|  <i>*Exited*</i> | Stockton, CA | Aerospace Services | Maintenance, repair and overhaul ("MRO") services provider focused on engines, parts and accessories for military aircraft | |
|  | Carson City, NV | Transportation & Logistics | Asset-light transportation and logistics company that operates linehaul routes | <i>Multiple</i> |
|  | Fort Lauderdale, FL | Testing & Inspection | Tech-enabled national provider of third-party inspection services to the new home and commercial construction industries |  <i>When Buildings Talk, We Listen.</i>  |
|  | Phoenix, AZ | Aerospace Manufacturing | Manufacturer of mission critical precision parts for commercial and military aircraft |    |
|  | Phoenix, AZ | Business Process Outsourcing | Provider of outsourced business processing and customer care solutions to verticals including technology, healthcare, government and e-Commerce | |
|  | Puyallup, WA | Infrastructure Services | Provider of subsurface infrastructure services in the Pacific Northwest |    |
|  | Kennesaw, GA | Tech-Enabled Services | Provider of the most comprehensive suite of data solutions to the background check industry |   |
|  Better Outcomes. | Kansas City, MO | Business Process Outsourcing | Provider of tech-enabled marketing services and solutions for print, digital, point of sale and branded merchandise program execution |  Better Outcomes. |
|  | Houston, TX | Software | EMR software platform provider for the behavioral healthcare industry | |
|  | Irvine, CA | IT Services | Provider of professional IT services, cybersecurity, and risk management solutions |   VISIBILITY DRIVES ACTION  |
|  | Paris, France | Consulting & Testing | Provides payment, smart mobility and e-ID third-party testing, inspection and certification services and related software and advisory offerings |   |